



Mitigating M&A Risk with Representations and Warranties Insurance from AIG

A Heritage of Excellence

Whether on the buy or sell side, AIG's mergers and acquisitions (M&A) insurance underpins transactions and mitigates risks faced by clients – helping to reduce uncertainty and to close a deal quickly.

Here are some of the credentials AIG brings to the deal table.

2,000+
global deals

In our more than 15 years in M&A insurance, we've assisted buyers and sellers close over 2,000 deals

1999

2017

We have the expertise to get the deal done.

Experience Counts

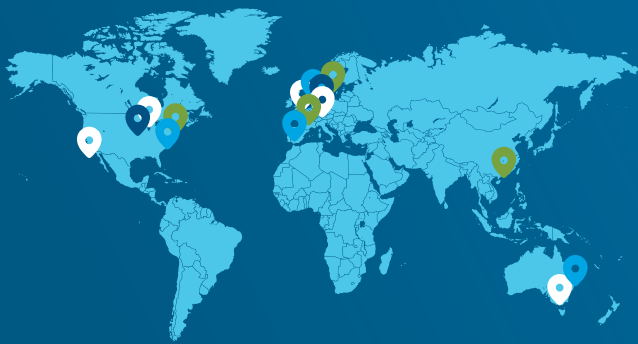
AIG has one of the largest M&A underwriting teams in the world, providing the breadth and depth of experience our clients have come to expect from a leading international insurer.



We are both flexible and agile, reacting quickly to fast-moving deals.

Global Capability

With M&A teams based in 15 worldwide financial centers and offices in over 80 countries, we understand local dynamics and how they impact the finer points of transactions.



Dealing with AIG means dealing with one insurer, not a consortium. This means our clients benefit from underwriters who have the authority to make decisions quickly and to help solve their M&A insurance issues efficiently.

Primary carrier limits of up to

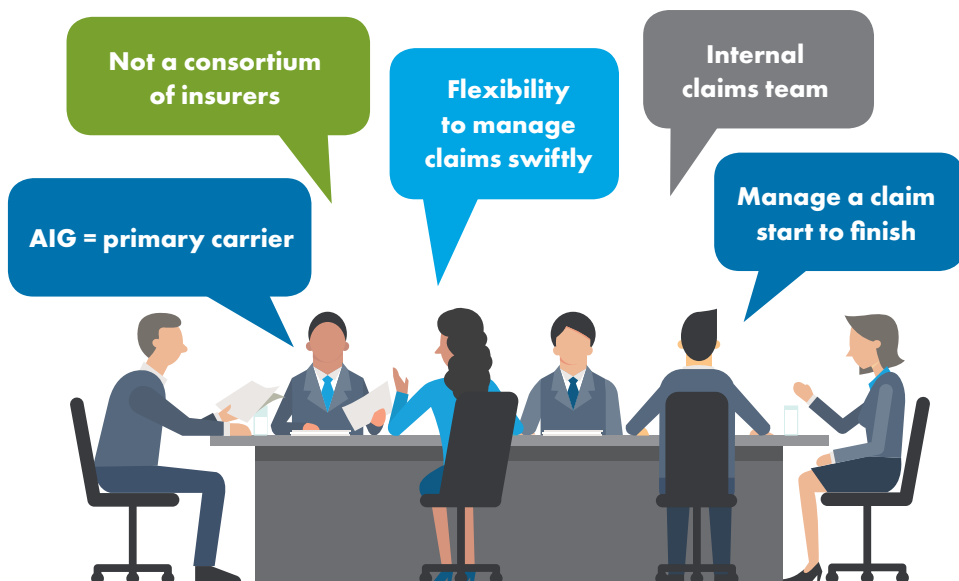
\$100m

for Representations and Warranties Insurance policies

We speak our clients' language and understand their deal and commercial objectives.

Responsive Claims Team

As a primary carrier, we can settle claims quickly, and our experienced claims teams are aligned to our underwriting coverage intention.



Leading law firms and investment banks are increasingly advising parties to purchase R&W Insurance when structuring their deals.

With more than 15 years of market experience and more than 50 specialist M&A underwriters, AIG can help you and your clients strategically manage the risks in an M&A transaction.

To learn more, interested brokers can visit

www.aig.com/business/insurance/mergers-and-acquisitions

American International Group, Inc. (AIG) is a leading global insurance organization. Founded in 1919, today AIG member companies provide a wide range of property casualty insurance, life insurance, retirement products, and other financial services to customers in more than 80 countries and jurisdictions. These diverse offerings include products and services that help businesses and individuals protect their assets, manage risks and provide for retirement security. AIG's core businesses include Commercial Insurance and Consumer Insurance, as well as Other Operations. Commercial Insurance comprises two modules – Liability and Financial Lines, and Property and Special Risks. Consumer Insurance comprises four modules – Individual Retirement, Group Retirement, Life Insurance and Personal Insurance. AIG common stock is listed on the New York Stock Exchange and the Tokyo Stock Exchange.

Additional information about AIG can be found at www.aig.com and www.aig.com/strategyupdate | YouTube: www.youtube.com/aig | Twitter: [@AIGinsurance](https://twitter.com/AIGinsurance) | LinkedIn: www.linkedin.com/company/aig. These references with additional information about AIG have been provided as a convenience, and the information contained on such websites is not incorporated by reference into this marketing material.

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