Economic, Political Risk & Risk

May 2016 – Summer Of Risk  
**Global | Strategy**
With global growth continuing to stutter amid unconvincing growth performances through the first four months of 2016, we envisage some key downside risks becoming increasingly prevalent in the months...

Seven Political Risks To Watch In 2017  
**Global | Political Risk**
Seven major political risks are looming in 2017. The US will inaugurate a new president, France, Germany, Iran, South Korea, and Hong Kong will hold elections, and China will hold a...

BMI Vs. Consensus: Above Consensus Eurozone, CE And Russia  
**Global | Economy**
The release of preliminary Q1 real GDP data across the EU has both supported and challenged some of our key views for the region.

BMI Vs. Consensus: Above Consensus Commodities, Latin FX And Eurozone  
**Global | Economy**
A few key themes stand out when comparing BMI’s forecasts against Bloomberg consensus: we are above consensus commodities, Latin American currencies and eurozone growth.

CEE Brexit Implications: Much To Lose From A Weaker EU  
**Europe | Political Risk**
A UK vote to leave the European Union (EU) would embolden Central and Eastern Europe (CEE)’s populist political movements and further undermine the ability of the EU to effectively influence the region’s...

Chartpack: Five Bearish Trends  
**China | Economy**
We forecast China’s real GDP growth to slow to 6.3% in 2016 and 5.9% in 2017, but continue to highlight our belief that headline GDP numbers are significantly overstating the pace of expansion in the...

BMI Vs. Consensus: Bearish Nigeria, Bearish Ghana  
**Africa | Economy**
Although oil prices have begun to recover, we remain below consensus on Nigerian economic growth on the basis of weak production growth in the oil sector. This will keep depreciatory pressure on the...

BMI Vs. Consensus: Disinflationary Forces Still Affecting Key Markets  
**Asia | Economy**
We are generally below consensus on the inflation outlook for Asia in 2016, particularly in Australia and New Zealand, where we expect bursting housing bubbles to act as a significant drag on price...

BMI Vs. Consensus: Mixed Impact Of Oil Prices  
**Middle East | Economy**
We expect the impact of lower hydrocarbon prices to have a mixed impact on two of the most heavily oil dependent states in MENA, Kuwait and Qatar.
Global Port Outlook: Investment Robust Despite Economic Headwinds

Greenfield port projects will proliferate in emerging markets, with those on strategic trade routes or close to growing consumer hubs attracting the attention of international investors.

Global Road Outlook: Logistics Costs And Congestion Driving Growth

The global road sector will record robust growth over our 10-year forecast period, driven by governments’ efforts to manage urbanisation, ease congestion and upgrade...

Global Pharmaceutical R&D Spending Growth To Slow

The sustained reinvestment of revenues into R&D activities is the key to future success for a pharmaceutical company. Investigating new drugs and medical interventions is a high...

Autos Investment Round-Up: Industry Policy Offsets Domestic Weakness

Strong industry policy is driving investment throughout the region, whether it is for production for export to healthier markets, as is the case in Malaysia and Thailand, or subsidies to drive the...

Oil & Gas Disruptors: EOR And Digital Tech

A number of existing and emerging technologies have the potential to reduce costs and increase recovery rates in the oil and gas sector. EOR and the integration of digital technology will make the...

International Oil Companies To Increase Presence In Renewables And Green Tech Space

International oil companies’ growing focus on green technologies and renewables confirms our expectation that long-term shifts in the way energy is generated, stored and consumed will prompt large...

Amazon Prime Users Want Prime Quality, Not Private Label

Amazon’s bold move into private label foodstuffs will send shockwaves through the grocery retail industry. We are more cautious on its growth potential, however, as it will only be available for its...

Steel: China To Be Key Driver Behind Oversupplied Market

The global steel market will remain in oversupply as a slowdown in Chinese steel consumption will continue to result in the country’s steel surpluses being shipped abroad. From 2017 onwards, steel...

One Belt One Road: Central Asia As Largest Mining Beneficiary

China’s ‘One Belt One Road’ (OBOR) initiative, aiming at expanding its economic and geopolitical influence in Eurasia, will lead to the acceleration of Chinese mining investment in Central Asia...
Government Will Uphold Commitment To Healthcare  (click to Read More)
Brazil | Pharmaceuticals & Healthcare
The Brazilian government will continue to support efforts to improve the population’s access to healthcare. However, we are likely to see increasing downward price pressure on medicines as a result...

Sugar Tax Unlikely Over Five-Year Forecast  (click to Read More)
United States | Food & Drink
The FDA’s decision to redesign Nutritional Facts labels to more clearly show information on calories and sugar is the type of ‘light touch’ regulation that will successfully lead to a decrease in...

Webinar: Brexit Implications: UK & Beyond  (Register)
Register for the upcoming webinar, Brexit Implications: UK & Beyond, scheduled for Tuesday, June 14th 2016. The British referendum on EU membership is set to be one of the defining political events of the year, with the potential to fundamentally alter the UK’s relationship with the rest of Europe, as well as the rest of the world.

Upcoming BMI Webinars: http://www.bmiresearch.com/events  (click to Read More)

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